# Gerard Chambers Psy.D. Ph.D. Clinical Neuropsychologist PSY #23778

Neuropsychological & Forensic Assessment Services

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General Informed Consent Agreement for Psychological Testing/Evaluation:

The following agreement relationship is for psychological testing and/or diagnostics and is not an agreement for counseling or therapeutic services. Therapy services will be referred to a local provider and signing this agreement acknowledges this fact. I acknowledge and I agree that I will give *full effort* on all of my testing to ensure an accurate result. I acknowledge that my full effort is essential during the entire testing process and I am fully aware that poor effort or exaggeration could adversely affect my results.

## Initials

I realize that Dr. Chambers is a provider for TriWest and Medicare. I realize that I must disclose to Dr. Chambers prior to the onset of testing whether I am on any of these HMO/PPO plans and seek authorization for ALL assessment based and testing services prior to the beginning of the assessment process. If for some reason your insurance has lapsed, does not cover my fees, is disputed, or payment is not rendered, you are responsible for the equivalent payment of what insurance would have provided within 7 days of service.

## Initials

<u>Confidentiality:</u> All information disclosed within a testing and interview session is protected by state and federal law and *MAY NOT BE DISCLOSED without your written permission*. Exceptions of disclosure do exist when state or federal law requires such disclosure, or the referring party requires that confidential material be released for purposes of an evaluation such as a county, state or federal government or private agency including managed care insurance providers.

# Initials

<u>Disclosure by Law</u>: In the previous section it was identified that there are circumstances by which confidential information revealed by you to Dr. Chambers must be disclosed to others by law. Some of these circumstances include but are not limited to:

Suspicion, evidence of or disclosure of physical abuse, **sexual abuse or neglect of a child under the age of 18 years.** Dr. Chambers has the obligation to intervene on behalf of a child to prevent forms of abuse as well and there are circumstances where professional judgment may require the reporting of severe emotional abuse of a child.

## Initials

Suspicion, evidence of or disclosure of physical abuse, sexual abuse, neglect, abandonment, isolation and/or financial abuse of an elderly person over the age of 65. Dr. Chambers has the obligation to intervene on behalf of an elder to prevent these forms of abuse as well and there are circumstances where professional judgment may require the reporting of severe emotional abuse of an elder.

#### Initials

Suspicion, evidence of or disclosure of physical abuse, sexual abuse, neglect, abandonment, isolation and or financial abuse of a dependent adult between the ages of 18-64. Dr. Chambers has the obligation to intervene on behalf of a dependent adult to prevent these forms of abuse as well and there are circumstances where professional judgment may require the reporting of severe emotional abuse of a dependent adult.

#### **Initials**

When a patient makes a serious, threat of violence or death that is, an intended threat of violence or death to a reasonably identifiable victim. The authorities and the victim will be notified in order to prevent such acts. \*This applies in cases where a family member reports to Dr. Chambers that a patient in his care meets the above criteria of harm to others as well.

#### Initials

In situations where a patient makes a serious threat of self-harm or suicide Dr. Chambers will intervene to prevent such actions from occurring. The actions to prevent suicide may include contacting local law enforcement, or a local authority designated by the county. \*Please note children under the age of 18 will have a parent notified in suicidal or self-harm circumstances. \*This applies in cases where a family member reports to Dr. Chambers that a patient in his care meets the above criteria of suicide or self-harm as well.

#### Initials

Another circumstance when confidentiality will not be protected is **when a patient presents as gravely disabled.** Grave disability is when an individual cannot provide food, clothing and/or shelter; however, this disability may not be due to mental retardation alone.

## Initials

When adult persons that have a history of child abuse reveal such abuse, as adults over the age of 18, Dr. Chambers is not mandated to report such crimes. However, if the perpetrator of this abuse is judged to still have access to children, confidentiality cannot be assured and a report will be made to the proper authorities to prevent possible additional abuse.

#### Initials

Dr. Chambers discloses information to parents of persons under the age of 18. If parents request confidential information judged to be detrimental to the child or adolescent and/or their care, disclosure to parents will be withheld, but may be challenged by the parent through legal challenges.

# Initials

Emergencies: If there is an emergency during our work together, or in the future after termination, where I become concerned about your personal safety, the possibility of you injuring someone else, or about you receiving proper psychiatric care, I will do whatever I can within the limits of the law to prevent you from injuring yourself or others and to ensure that you receive the proper medical care.

#### Initials

Health Insurance & Confidentiality of Records: Disclosure of confidential information may be required by your health insurance carrier in order to process claims. If you so instruct me in writing, only the minimum necessary information will be communicated to the carrier. I have no control or knowledge over what insurance companies do with the information I submit or who has access to this information. You must be aware that submitting a mental health invoice for reimbursement carries a certain amount of risk to confidentiality, privacy, or to future eligibility to obtain health or life insurance. The risk stems from the fact that mental health information is entered into insurance companies' computers and will also be reported to the National Medical Data Bank. Accessibility to companies' computers or to the National Medical Data Bank database is always in question, as computers are inherently vulnerable to break-ins and unauthorized access. Medical data has been reported to have been sold, stolen, or accessed by enforcement agencies; therefore, you are in a vulnerable position.

## **Initials**

Confidentiality of E-mail, Cell Phone and Faxes Communication: It is very important to be aware that e-mail and cell phone communication can be relatively easily accessed by unauthorized people and hence, the privacy and confidentiality of such communication can be compromised. E-mails, in particular, are vulnerable to such unauthorized access due to the fact that servers have unlimited and direct access to all e-mails that go through them. Emailed documents can be mistakenly attached inadvertently reveal information to unintended sources. Faxes can easily be sent erroneously to the wrong address. Please notify me in writing if you decide to avoid or limit in any way the use of any or all of the above-mentioned communication devices. For your convenience Dr. Chambers will ask you whether or not you would like to have evaluations to be emailed. This is a process that expedites the release of your report and subsequent accommodations to you and whom ever you designate. As seen in the warning above there is inherent risk to this process. Dr. Chambers will only email to addresses you designate verbally and he uses an encrypted email in most cases. If you prefer only a hard copy or wish to prevent electronic or email transfers of reports, please give Dr. Chambers explicit directions in writing.

#### **Initials**

Litigation Limitation: Due to the nature of the assessment process and the fact that it often involves

making a full disclosure with regard to many matters which may be of a confidential nature, it is agreed that should there be legal proceedings (such as, but not limited to divorce and custody disputes, injuries, lawsuits, etc.), neither you nor your attorney, nor anyone else acting on your behalf will call on me to testify in court or at any other proceeding, nor will a disclosure of the records be requested without a separate legal fee arrangement, and the fee itself is not sought to be covered by any managed care company. You also agree not to seek reimbursement for legal based fees from any third party and fees are to be paid in advance.

Initials

<u>Consultation:</u> I consult regularly with other professionals regarding my clients; however, the client's name or other identifying information is never mentioned. The client's identity remains anonymous, and confidentiality is fully maintained.

Initials

\*\*Considering all of the above exclusions, if it is still appropriate, upon your request, I will release information to any agency/person you specify unless I conclude that releasing such information might be harmful in any way.

TELEPHONE & EMERGENCY PROCEDURES: If you need to contact me between evaluation sessions, please leave a message on my answering machine (321.208.1554) and your call will be returned as soon as possible. I check my messages a few times a day, unless I am out of town. If you call my answering machine at any time in an emergency, please indicate it clearly in your message. If you need to talk to someone right away, you can call the local police (911).

Initials

**Initials** 

#### PAYMENTS & INSURANCE REIMBURSEMENT:

Psychological Testing/Assessment/Consulting/Collaboration/Report Writing and other mandatory clerical psychological services will be provided at a rate of \$\_\_\_\_\_ The date of the final report being completed is typically within 30-business days but may be expedited, when fees are paid in full, an expedition fee is paid, and a verbal agreement is reached at the date of this document being signed. Dr. Chambers, depending on logistics, can extend this agreement and report dates are merely an estimate of report production and are subject to modification. Not having all of your information and requested collateral data will delay your report and this is your responsibility. All fees must be paid to the recipient and/or his or her representatives/guardians that authorized services at the time of services up front. In no way will I attempt to circumvent this agreement through withholding finances nor will I use legal and/or other deadlines to manipulate this agreement. If I use insurance, and insurance does not pay for the services, I will pay the contracted rate after the billing rejection prior to the release of my report. If another agency is paying for testing services, please sign here and provide the name of the agency (CalWorks etc.):

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MEDIATION & ARBITRATION: All disputes arising out of or in relation to this agreement to provide assessment services shall first be referred to mediation, before, and as a pre-condition of, the initiation of arbitration. The mediator shall be a neutral third party chosen by agreement of myself and client(s). The cost of such mediation, if any, shall be split equally, unless otherwise agreed. In the event that mediation is unsuccessful, any unresolved controversy related to this agreement should be submitted to and settled by binding arbitration in Santa Cruz or Santa Clara County, California, in accordance with the rules of the American Arbitration Association which are in effect at the time the demand for arbitration is filed. Notwithstanding the foregoing, in the event that your account is overdue (unpaid) and there is no agreement on a payment plan, I can use legal means (court, collection agency, etc.) to obtain payment. The prevailing party in arbitration or collection proceedings shall be entitled to recover a reasonable sum for attorneys' fees. In the case of arbitration, the arbitrator will determine that sum.

Initials

TERMINATION: During the assessment process I will continually assess if I can be of diagnostic benefit to you. I do not assess clients who, in my opinion, I cannot assess accurately. In such a case, I will give you a number of referrals that you can contact. If at any point during the evaluation, I assess that I am not effective in helping you reach diagnostic accuracy, I am obliged to discuss it with you and, if appropriate, to terminate the evaluation and make a referral. In such a case, I would give you a number of referrals that may be of help to you. If you request it and authorize it in writing, I will talk to the assessor of your choice in order to help with the transition. If at any time you want another professional's opinion or wish to consult with another evaluator, I will assist you in finding someone qualified, and, if I have your written consent, I will provide her or him with the essential information needed. You also have the right to terminate at any time. If you choose to do so, I will offer to provide you with names of other qualified professionals whose services you might prefer.

Initials

<u>CANCELLATION:</u> A cancelation fee will be implemented only after 1 cancelation without calling. I have read the above Agreement and Office Policies and General Information carefully; I understand them and agree to comply with them:

Dr. Chambers stores blinded or private numerical data that has no identifying information for future research purposes. Your data will be kept in accordance with state and federal law and will not ever be used in any way to identify you, but rather will be used to contribute research to the field of psychology. You may decide not to agree to this collection or request removal at any time.

Patient name (print)	Date Signature	
Guardian/ representative name (print)	Date Signature	
Clinician (print)	Date Signature	